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Notice

The 'Scheme of Amalgamation' of Siemens Healthcare Diagnostics Ltd., Baroda (SHDL), with Siemens Ltd., Mumbai (the Company) has been sanctioned by the Honourable High Court of Judicature at Bombay (BHC) and the Honourable High Court of Gujarat (GHC) on 28th January, 2011 and 1st March, 2011, respectively. The Company and SHDL have filed a certified copy of the Order of BHC and GHC, respectively, with the concerned Registrar of Companies on 14th March, 2011. Accordingly, 14th March, 2011 is the "Effective Date" of the amalgamation of SHDL with the Company.

In this connection, the empowered Committee of Directors (constituted by the Board of Directors of the Company for the purpose of issue and allotment of the shares consequent upon the said amalgamation) has fixed **Wednesday, 23rd March, 2011** as the **Record Date** for issue of equity shares of the Company to the shareholders of SHDL.

The Equity Shares of the Company will be issued to those shareholders of SHDL who hold shares in physical form and whose names appear on the Register of Members as holders on the **Record Date**. In respect of shares held in electronic form, to the beneficial owners of the equity shares as at the close of business hours on the **Record Date**, as per details to be furnished by National Securities Depository Ltd., and Central Depository Services (India) Ltd.

In respect of shares held in physical form, the Company will mail intimation letter of holdings cum share certificates to respective shareholders. The shareholders may also note that they are not required to surrender their existing share certificates of SHDL as the same will be treated as invalid / cancelled after the **Record Date**.

For more details, please contact our Registrar & Share Transfer Agent:

TSR Darashaw Ltd.

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20, Dr. E. Moses Road, Mahalaxmi,
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For **Siemens Ltd.**

Mumbai
15th March, 2011

Ajai Jain
Vice President (Legal) &
Company Secretary

Siemens Ltd.

Registered Office: 130, Pandurang Budhkar Marg, Worli, Mumbai - 400 018.