

SHAREHOLDING PATTERN AS PER CLAUSE 35 OF LISTING AGREEMENT

Name of the Company : **Siemens Ltd.**
Scrip Code : BSE: 500550, NSE: SIEMENS EQ

(I) (a) **Statement showing Shareholding Pattern**

Quarter Ended : 31st December, 2007

| Category code | Category of Shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total Shareholding as a percentage of total number of shares | |
|--|--|------------------------|------------------------|--|--|----------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | |
| (1) | Indian | | | | | |
| (a) | Individuals / Hindu Undivided Family | - | - | - | 0.00 | 0.00 |
| (b) | Central Government / State Government(s) | - | - | - | 0.00 | 0.00 |
| (c) | Bodies Corporate | - | - | - | 0.00 | 0.00 |
| (d) | Financial Institutions / Banks | - | - | - | 0.00 | 0.00 |
| (e) | Any Other (specify) | - | - | - | - | - |
| | Sub-Total (A) (1) | - | - | - | 0.00 | 0.00 |
| (2) | Foreign | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | - | - | - | 0.00 | 0.00 |
| (b) | Bodies Corporate | 1 | 93,020,545 | 93,020,545 | 55.18 | 55.18 |
| (c) | Institutions | - | - | - | 0.00 | 0.00 |
| (d) | Any Other (specify) | - | - | - | 0.00 | 0.00 |
| | Sub-Total (A) (2) | 1 | 93,020,545 | 93,020,545 | 55.18 | 55.18 |
| Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | | 1 | 93,020,545 | 93,020,545 | 55.18 | 55.18 |
| (B) | Public Shareholding Institutions | | | | | |
| (a) | Mutual Funds / UTI | 157 | 13,572,220 | 13,565,615 | 8.05 | 8.05 |
| (b) | Financial Institutions / Banks | 57 | 332,737 | 303,712 | 0.20 | 0.20 |
| (c) | Central Government / State Government(s) | 2 | 1,010 | 1,010 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | - | - | - | 0.00 | 0.00 |
| (e) | Insurance Companies | 35 | 18,264,713 | 18,263,713 | 10.83 | 10.83 |
| (f) | Foreign Institutional Investors | 150 | 12,700,287 | 12,699,537 | 7.53 | 7.53 |
| (g) | Foreign Venture Capital Investors | - | - | - | 0.00 | 0.00 |
| (h) | Any Other (specify) | - | - | - | 0.00 | 0.00 |
| | Sub-Total (B) (1) | 401 | 44,870,967 | 44,833,587 | 26.62 | 26.62 |
| (2) | Non-Institutions | | | | | |
| (a) | Bodies Corporate | 2,319 | 4,906,828 | 4,822,198 | 2.91 | 2.91 |
| (b) | Individuals - | | | | | |
| | i. Individual shareholders holding nominal share capital upto Rs.1 lakh | 125,976 | 23,821,523 | 19,745,815 | 14.13 | 14.13 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 11 | 1,929,452 | 1,877,777 | 1.14 | 1.14 |
| (c) | Any Other (specify) | | | | | |
| | i. Trust | 16 | 11,094 | 10,944 | 0.01 | 0.01 |
| | ii. Directors & their relatives | 7 | 19,690 | 16,565 | 0.01 | 0.01 |
| | iii. Overseas Corporate Bodies | 1 | 1 | 1 | 0.00 | 0.00 |
| | Sub-Total (B) (2) | 128,330 | 30,688,588 | 26,473,300 | 18.20 | 18.20 |
| Total Public Shareholding (B) = (B)(1)+(B)(2) | | 128,731 | 75,559,555 | 71,306,887 | 44.82 | 44.82 |
| TOTAL (A)+(B) | | 128,732 | 168,580,100 | 164,327,432 | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | 0.00 | 0.00 |
| GRAND TOTAL (A)+(B)+(C) | | 128,732 | 168,580,100 | 164,327,432 | 100.00 | 100.00 |

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Name of the Company : Siemens Ltd.
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(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | Number of Shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above) |
|---------|-------------------------------------|-------------------|---|
| 1 | Siemens Aktiengesellschaft, Germany | 93,020,545 | 55.18 |
| | TOTAL | 93,020,545 | 55.18 |

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the Shareholder | Number of Shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above) |
|---------|-------------------------------------|-------------------|---|
| 1 | Life Insurance Corporation of India | 13,010,019 | 7.72 |
| | TOTAL | 13,010,019 | 7.72 |

(I) (d) Statement showing details of locked-in shares

| Sr. No. | Name of the Shareholder | Number of locked-in Shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above) |
|---------|-------------------------|----------------------------|---|
| 1 | | N.A. | |
| | TOTAL | | |

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above) |
|---------|---|---------------------------|---|--|
| 1 | | | N.A. | |
| | TOTAL | | | |

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above) |
|---------|-----------------------|---|---|--|
| 1 | | | N.A. | |
| | TOTAL | | | |